

Robert M. Thomasson

9 Woodsong Drive, Roland, Arkansas 72135, Mobile 501-772-3456

Qualifications:

- Entrepreneurial business owner and manager, with management style of a consensus building, with concentration on commercial development.
- Strength of using historical use of data analysis, scientific gathering of information, data review, and implementation for commercial development.
- Successful use of unique financial strategies to develop capital for debt and equity structures
- For 37 years, either owned private companies, been VP of investment banking companies, and/or CEO of a public companies.

SUMMARY

Currently, president of Standard Gas Company of NY, Inc. Began company in 2015, with geological idea for development of certain oil and gas properties in New York State. With the co-operation of partners, including geologists, engineering, financial investors, and regulatory agencies Standard Gas Company has built relationships for the future.

With time, unique relationships have been established within New York State with regulatory agencies, landowners, service companies, state and county governments. Also banking and finance companies have been brought into relationship. By coordination of many faucets, Standard Gas Company is positioned for success.

Historical Career Path: Business Development, Project Financing, Corporate Management, Training

Business and Commercial Manager

CEO & Managing Partner of Standard Gas Company, responsibilities include raising equity for G&A, seismic, leasehold acquisition, developed markets for drilling prospects managing leasing budgets legal issues and trade terms.

Developed 6,000 acre prospect and sold in the Black Warrior Basin. Developed Marcellus Shale project in New York, sold to Mesa Energy, 20 wells, 3,000+ acres, with pipeline.

President and CEO, Public Company

CEO and COO of two small public companies (CAPCO & Pyramid GOM) operating 22 platforms and one TLWP in the GOM. Hired staff and built company unity. I created financial projects to re-finance the company debt and worked closely the bank to build solid financial future.

Business & Commercial Development

Rosetta Energy Partners, L.P., a startup company in Dallas, principal partner was George Yates. Responsibilities included capital formation, business development and due diligence in acquiring 20,000 acres in the James Lime plan in east Texas with pipeline. I sold a significant interest to a public company in England. I structure a \$25 million Private Placement a private acquisition. Arranged \$6 million for the drilling program. Negotiated a mezzanine debt deal with several institutional investors and commercial banks. Maintained business development relations with multi operators in the James Lime play, including drilling & frac techniques.

Negotiated the proposed acquisition from Murphy Oil, UK of its North Sea assets for the benefit of Rosetta. Worked with AGIP, ABM-AMRO, and Barclay's Bank to structure the UK approvals, financing, and trade terms.

Vice President, Quest Energy Resources, Inc. and Energy Asset Management Company

Responsibilities included banking and investment banking functions. Successfully negotiated acquisition of existing oil and gas fields from a major international oil company and independent oil companies. Arranged financing from a major oil center bank for a public company to acquire an oil field for \$9 million. Successfully sold that field for \$23 million. Projects were valued in excess of \$30 million.

Investment Banking

Investment Banker with Smith Barney specialized in fixed income securities, derivatives and private placements. I participated in two co-generation plants, \$158 & \$135 million burning biomass converting in electricity.

Financial Consultant for Stephens Inc. developed one of the first taxable municipal securities on a power plant burning 2700 tons of garbage per day, value of \$349 million. I also financed the first private owned prison with a US Federal marshal contract, \$32 million. Travel to Paupe and Majuro to work with the sovereign states of Micronesia and the Marshall Islands to refinance bond debt.

General Business

Owner and manager of Custom Courier, Inc. I did sales, marketing, accounting, and hired and trained all staff.

Orbit Value Company, Customer Service and inside sales duties, coordinated manufacturing and delivery schedules for domestic and international shipments. Responsibilities included expedited shipments from parts orders to manufacturing, to shipping.

Pittman Moore Corp. a division of Johnson and Johnson, sales of veterinarian supplies in Arkansas and Louisiana, increase sale 33% in the first year.

Specific Work

API OGIS Private Banking and Finance, NYC

XEROX PSSPS. Johnson & Johnson, Clifton Oaks, NJ

PRIVATE BANKING & MORTGAGE FINANCE STRADGIES , DALLAS, TX